

S. K. Dwivedi & ASSOCIATES

Company Secretaries

Address: A/103, New Ankur CHS Ltd. 32 Bhardawadi Lane, Off J. P. Road Andheri (W), Mumbai - 400058.
Mob. No. +91-9699981283 | **E-mail ID:** shailendradwivedi219@gmail.com |

TO WHOMSOEVER IT MAY CONCERN

I, Shailendra Kumar Dwivedi, Practicing Company Secretary, hereby confirm that the Preferential Issue of 25,00,000 Equity Shares at a Price of Rs. 15/- each to the persons belonging to Non-Promoter Category and proposed to be classified as Promoters pursuant to Open offer under Regulation 3 & 4 of SEBI (Substantial Acquisitions of Shares and Takeovers) Regulations, 2011 and 10,71,430 Equity Shares at a Price of Rs. 15/- each to the persons belonging to the Non-Promoter Category on preferential basis for consideration in cash by M/s. High Street Filatex Limited (CIN: L18101RJ1994PLC008386) is being made in accordance with the requirements contained in the Chapter V of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 under Regulation 163(2).

For **S K Dwivedi & Associates**
Practicing Company Secretaries

Shailendra Kumar Dwivedi
Proprietor
ACS-73645
C.P. No. 27296
Peer Review No: 5801/2024
UDIN: A073645F003784880

Date: January 24, 2025
Place: Mumbai