

N. Bhandari & Co.

Chartered Accountants

35, Keshav Nagar, Hawa Sadak,

Civil Lines, JAIPUR 302019

Tel : 2226917, 2228587 Fax : 2228587

To
The Board of Directors
High Street Filatex Ltd
B-17, 2nd Floor, Bais Godam Ind Area
Jaipur (Raj.)

We have reviewed the accompanying statement of unaudited financial results of High Street Filatex Ltd (the Company) for the period ended 31st Mar, 2012 except for the disclosures regarding 'Public Shareholding' and 'Promoter and Promoter Group Shareholding' which have been traced from disclosures made by the management and have not been audited by us. This statement is the responsibility of the Company's Management and has been approved by the Board of Directors/ Committee of Board of Directors. Our responsibility is to issue a report on these financial statements based on our review.

We conducted our review in accordance with the Standard on Review Engagement (SRF) 2400, engagements to Review Financial Statements issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with applicable accounting standards and other recognised accounting practices and policies has not disclosed the information required to be disclosed in terms of Clause 41 of the Listing Agreement including the manner in which it is to be disclosed, or that it contains any material misstatement.

For N. Bhandari & Co (Firm Reg no 003185C)
Chartered Accountants

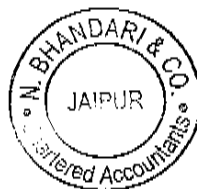
(N. Bhandari)

Partner

M. No. 71710

Place: Jaipur

Date : 12th May 2012



High Street Filatex Limited

(Formerly) UNI LEGWEARS (INDIA) LIMITED

REGD OFFICE: B-17, IIND FLOOR, 22 GODAM INDUSTRIAL AREA, JAIPUR-302006, INDIA

Tel No: 0141-2214074, 2211658 Fax-0141-2212984

FACTORY: F-86 HIRAWALA INDUSTRIAL AREA, KANOTA, DISTT. JAIPUR-303012, INDIA

Web Site: www.highstreetfilatex.com E-mail: highstreet.filatex@gmail.com

Unaudited Financial Results for the quarter ended on 31-03-2012

| PART I | | (Rs. in Lakhs, except per share data) | | | | |
|-----------|---|---|---|--|---|---------------------------------------|
| | Particulars | 3 months ended on 31-03-2012 (Unaudited) | Preceding 3 months ended on 31-12-2011 (Unaudited) | Corresponding 3 months ended on 31-03-2011 in the previous year (UnAudited) | Year ended on 31-03-2012 (Unaudited) | Year ended on 31-03-2011 (Audited) |
| 1 | Income from operations | | | | | |
| | (a) Net sales/income from operations (Net of excise duty) | 113.74 | 41.81 | 94.41 | 240.74 | 304.48 |
| | (b) Other operating income | 0.00 | 0.00 | 0.00 | 0.00 | 0.85 |
| | Total income from operations(net) | 113.74 | 41.81 | 94.41 | 240.74 | 305.33 |
| 2 | Expenses | | | | | |
| | (a) Cost of materials consumed | 69.88 | 15.62 | 11.78 | 107.44 | 54.74 |
| | (b) Purchases of stock-in-trade | 21.15 | 13.06 | 67.21 | 92.08 | 178.08 |
| | (c) Changes in inventories of finished goods, work-in-progress and stock-in-trade | 8.14 | (2.60) | 14.67 | (6.48) | (1.64) |
| | (d) Employee benefits expense | 4.41 | 4.18 | 5.16 | 18.23 | 11.52 |
| | (e) Depreciation and amortisation expense | 1.84 | 1.85 | 1.85 | 7.39 | 21.95 |
| | (f) Other expenses(Any item exceeding 10% of the total expenses relating to continuing operations to be shown separately) | 5.79 | 5.00 | 2.77 | 18.05 | 30.03 |
| | Total expenses | 111.21 | 37.11 | 103.44 | 236.71 | 294.68 |
| 3 | Profit / (Loss) from operations before other income, finance costs and exceptional items (1-2) | 2.53 | 4.70 | (9.03) | 4.03 | 10.65 |
| 4 | Other income | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| 5 | Profit / (Loss) from ordinary activities before finance costs and exceptional items (3 + 4) | 2.53 | 4.70 | (9.03) | 4.03 | 10.65 |
| 6 | Finance costs | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| 7 | Profit / (Loss) from ordinary activities after finance costs but before exceptional items (5 - 6) | 2.53 | 4.70 | (9.03) | 4.03 | 10.65 |
| 8 | Exceptional items | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| 9 | Profit / (Loss) from ordinary activities before tax (7 - 8) | 2.53 | 4.70 | (9.03) | 4.03 | 10.65 |
| 10 | Tax expense | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| 11 | Net Profit / (Loss) from ordinary activities after tax (9 - 10) | 2.53 | 4.70 | (9.03) | 4.03 | 10.65 |
| 12 | Extraordinary items (net of tax expense Rs. Lakhs) | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| 13 | Net Profit / (Loss) for the period (11 - 12) | 2.53 | 4.70 | (9.03) | 4.03 | 10.65 |
| 14 | Share of profit / (loss) of associates* | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| 15 | Minority interest * | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| 16 | Net Profit / (Loss) after taxes, minority interest and share of profit / (loss) of associates (13 + 14 + 15) * | 2.53 | 4.70 | (9.03) | 4.03 | 10.65 |
| | A- Paid-up equity share capital (Face Value of the Share Rs. 10/-) | 64.70 | 64.70 | 64.70 | 64.70 | 64.70 |
| 17 | B- Fully Paid up 6% redeemable cumulative non convertible preference shares (Face value of the share Rs. 100/-) | 278.00 | 278.00 | 278.00 | 278.00 | 278.00 |

For High Street Filatex Ltd.

Director



| | | | | | | |
|-------|---|--------|--------|--------|--------|--------|
| 18 | Reserve excluding Revaluation Reserves as per balance sheet of previous accounting year | 701.88 | 701.88 | 701.88 | 701.88 | 701.88 |
| 19.i | Earnings per share (before extraordinary items) (of Rs. ____ /- each) (not annualised): | | | | | |
| | (a) Basic | 0.39 | 0.73 | (1.40) | 0.62 | 1.34 |
| | (b) Diluted | 0.39 | 0.73 | (1.40) | 0.62 | 0.33 |
| 19.ii | Earnings per share (after extraordinary items) (of ____ /- each) (not annualised): | | | | | |
| | (a) Basic | 0.39 | 0.73 | (1.40) | 0.62 | 1.34 |
| | (b) Diluted | 0.39 | 0.73 | (1.40) | 0.62 | 0.33 |

| PART II | | (Rs. in Lakhs, except per share data) | | | | |
|---------|--|---|---|--|---|---------------------------------------|
| | Particulars | 3 months ended on 31-03-2012 (Unaudited) | Preceding 3 months ended on 31-12-2011 (Unaudited) | Corresponding 3 months ended on 31-03-2011 in the previous year (Audited) | Year ended on 31-03-2012 (Unaudited) | Year ended on 31-03-2011 (Audited) |
| A | PARTICULARS OF SHAREHOLDING: | | | | | |
| 1 | Public shareholding- | | | | | |
| | - Number of shares | 450536 | 450536 | 450536 | 450536 | 450536 |
| | - Percentage of shareholding | 69.63 | 69.63 | 69.63 | 69.63 | 69.63 |
| 2 | Promoters & Promoter Group Shareholding | | | | | |
| | a) Pledged / Encumbered- | | | | | |
| | - Number of shares | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| | - Percentage of shares (as a % of the total shareholding of promoter and promoter group) | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| | - Percentage of shares (as a % of the total share capital of the company) | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| | b) Non - encumbered- | | | | | |
| | - Number of shares | 196464 | 196464 | 196464 | 196464 | 196464 |
| | - Percentage of shares (as a % of the total shareholding of the Promoter and Promoter group) | 100.00 | 100.00 | 100.00 | 100.00 | 100.00 |
| | - Percentage of shares (as a % of the total share capital of the company) | 30.37 | 30.37 | 30.37 | 30.37 | 30.37 |

| | Particulars | Quarter ended on 31-03-2012 |
|---|--|-----------------------------|
| B | INVESTOR COMPLAINTS: | |
| | Pending at the beginning of the quarter | NIL |
| | Received during the quarter | NIL |
| | Disposed of during the quarter | NIL |
| | Remaining unresolved at the end of the quarter | NIL |

Notes.

- The above results have been reviewed by the Audit Committee and were approved by the Board of Directors at their meeting held on 12-05-2012.
- Previous period(s)/years figures have been regrouped wherever necessary.
- The quarterly results for the Quarter ended 31st March, 2012 as appearing in the above statement have been subject to a limited review by the Auditor of the Company in terms of Clause 41 of Listing Agreement.

For High Street Filatex Ltd



Whole-time Director
Place : Jaipur
Date :12-05-2012

SEGMENTAL INFORMATION AS PER CLAUSE 41 OF LISTING AGREEMENT (in lacs)

| Particulars | 3 months ended on 31-03-2012 | Preceding 3 months ended on 31-12-2011 | Corresponding 3 months ended on 31-03-2011 in the previous year | Year ended on 31-03-2012 | Year ended on 31-03-2011 |
|--|---------------------------------|---|--|--------------------------|--------------------------|
| | (Unaudited) | (Unaudited) | (UnAudited) | (Unaudited) | (Audited) |
| 1) Segment Revenue | | | | | |
| a) Manufacturing of socks & jobwork | 87.13 | 27.47 | 22.73 | 129.75 | 112.95 |
| b) Trading of yarn | 26.61 | 14.34 | 71.68 | 110.99 | 191.53 |
| c) Income from other sources | 0.00 | 0.00 | 0.00 | 0.00 | 0.86 |
| TOTAL | 113.74 | 41.81 | 94.41 | 240.74 | 305.34 |
| Less: Intersegment Revenue | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| Turnover/Income from Operation | 113.74 | 41.81 | 94.41 | 240.74 | 305.34 |
| 2) Segment Wise result (Before Interest & tax) | | | | | |
| a) Manufacturing of socks/jobwork | 0.14 | 0.49 | -18.38 | (3.58) | 4.55 |
| b) Trading of yarn | 2.39 | 4.22 | 9.37 | 7.62 | 5.24 |
| c) Income from other jobwork | 0.00 | 0.00 | 0.00 | 0.00 | 0.86 |
| TOTAL | 2.53 | 4.71 | -9.01 | 4.04 | 10.65 |
| Less: Interest paid | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| Less: Unallocable charges/expenditure | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| Total Profit Before tax | 2.53 | 4.71 | -9.01 | 4.04 | 10.65 |
| 3) Capital Employed (SegmentAssets-SegmentLiabilities) | | | | | |
| a) Manufacturing of socks | 315.98 | 301.43 | 300.26 | 315.98 | 293.25 |
| b) Trading of yarn | 1.68 | 13.60 | 17.41 | 1.68 | 20.37 |
| TOTAL | 317.66 | 315.03 | 317.67 | 317.66 | 313.62 |

For High Street Filatex Ltd.

Director

